Requesting an IRS Tax Return Transcript online, by mail, or by phone.

There are two ways to obtain your Tax Return Transcript from the IRS. You can either create an IRS account which requires a photo ID, or you can request the IRS to mail you a hard copy. Either option is acceptable for providing the Tax Return Transcript that HESAA requested for your State eligibility verification. Please see below for instructions on both methods. *Note: If you choose the Mail Request, be sure to leave enough time for the IRS to send your documents.*

Note: HESAA does not Consider personal copies of your federal tax return acceptable documentation.

Requesting an IRS Tax Return Transcript online



- Next, click on D.me Create an account or sign in with an existing account
- · You will be prompted to register in order to use this service, click "Continue"
- Gather the requested information on the screen in order to start the registration process, click "Continue"
- · During registration a confirmation code will be sent to your email and cell phone number to complete your registration
- On the "Get Transcript" screen under "Select a reason you need a transcript" select "Higher Education/Student Aid"
- · Select the appropriate tax year under "Return Transcript" then click "Continue"

🚺 Important Tips

Fill in all fields

Remember to keep a copy of your tax RETURN TRANSCRIPT for your records before you submit it. When requesting the IRS Federal Tax Return Transcript, please remember that it is the tax RETURN TRANSCRIPT, NOT the RECORD of ACCOUNT TRANSCRIPT, ACCOUNT TRANSCRIPT, or WAGE & INCOME TRANSCRIPT.



Select "Return Transcript" and "Tax Year" Financial aid requires your 2021 tax return transcript

to determine eligibility in the 2023-24 academic year.

Requesting an IRS Tax Return Transcript by mail online

Follow steps ONE and TWO above. Step THREE click on the "Get Transcript by Mail"

Get Transcript by Mail

Please allow 5-10 days to receive your transcript

Get Transcript by Mail Get Transcript by Mail ect Transcript Type (O Account Tran We have accepted your request for a 2020 Return Transcript. Social Security Nu O Return Transcript • Return Transcript Please allow 5-10 days to receive it. The transcript will be sent Select Tax Year 🕐 to the address we have on file for you. Date of Birth 0 2021 ° 2021 0 2020 If you need more than one copy of your transcript you are 0 2019 Street Address (allowed to make copies for your personal records 0 2018 Customer File Number 🔞 ZIP or Postal Code 🧿 neric input only (0-9) EXIT REQUEST A DIFFERENT TRANSCRIPT CONTINUE

Requesting an IRS Tax Return Transcript by phone

Call the IRS at 1-800-908-9946 then follow the menu prompts.