

STUDENT'S 2022 INCOME INFORMATION

Important Note: The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student or spouse filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.

1. Check the applicable box below.

- The student has given consent and approved sharing and importing income and tax information from the IRS to the FAFSA form via the FUTURE Act Direct Data Exchange (FA-DDX) even if the attempt to obtain or use such data is ineffective.
- The student's spouse (if the student is married) has given consent and approved sharing and importing income and tax information from the IRS to the FAFSA form via the FUTURE Act Direct Data Exchange (FA-DDX) even if the attempt to obtain or use such data is ineffective.
- The student's and/or spouse's (if student is married) 2022 income tax return information was not available through the FA-DDX or could not be used. The **2022 IRS Tax Return Transcript** or a **signed copy of the 2022 income tax return and applicable schedules** must be provided. A 2022 Tax Return Transcript can be obtained online at irs.gov/transcript or by calling 1-800-908-9946. Make sure to order the Tax Return Transcript and not the Tax Account Transcript.
- The student and spouse (if the student is married) will not file and is/are not required to file a 2022 federal income tax return or foreign return. (See number 2 below.)

2. If you and/or spouse (if student is married) **did not file** and are not required to file a 2022 federal income tax return or foreign return, list below the sources and amounts of earnings, other income and resources received in 2022.

Report \$0 if no income earned. Please submit copies of any W-2 forms or other earnings statements. **NOTE: For Independent Students and spouses with foreign income, provide documentation of non-filing from the relevant tax authority in the foreign country dated on or after October 1, 2023.**

| Employer's Name | 2022 Amount Earned | IRS W-2 Provided? |
|--|--------------------|-------------------|
| ABC's Auto Body Shop (example) | \$2,000.00 | Yes |
| | | |
| | | |
| Total Amount of Income Earned from Work in 2022 | \$ | |

PARENT(S)' 2022 INCOME INFORMATION

Important Note: The instructions below apply to each parent included in the family. Notify the financial aid office if the parents filed separate IRS income tax returns for 2022 or had a change in marital status after December 31, 2022.

1. Check the applicable box below.

- The parent has given consent and approved sharing and importing income and tax information from the IRS to the FAFSA form via the FUTURE Act Direct Data Exchange (FA-DDX) even if the attempt to obtain or use such data is ineffective.
- The parent(s) 2022 income tax return information was not available through the FA-DDX or could not be used. The **2022 IRS Tax Return Transcript** or a **signed copy of the 2022 income tax return and applicable schedules** must be provided. A 2022 Tax Return Transcript can be obtained online at irs.gov/transcript or by calling 1-800-908-9946. Make sure to order the Tax Return Transcript and not the Tax Account Transcript.
- The parent(s) will not file and is/are not required to file a 2022 federal income tax return or foreign return. (See number 2 below.)

2. If your parent(s) did not file and is/are not required to file a 2022 federal income tax return or foreign return, list below your parent(s)' sources and amounts of earnings, other income and resources they received in 2022. Please submit copies of any W-2 forms or other earnings statements. **NOTE: For parents with foreign income, provide documentation of non-filing from the relevant tax authority in the foreign country dated on or after October 1, 2023.**

| Employer's Name | 2022 Amount Earned | IRS W-2 Provided? |
|--|--------------------|-------------------|
| ABC's Auto Body Shop (example) | \$2,000.00 | Yes |
| | | |
| | | |
| Total Amount of Income Earned from Work in 2022 | \$ | |

Student Name _____

Student ID _____

INDIVIDUALS WHO FILED A 2022 AMENDED IRS INCOME TAX RETURN

An individual who filed an amended IRS income tax return for tax year 2022 must provide:

- A **signed** copy of the **2022 IRS Form 1040X, "Amended U.S. Individual Income Tax Return,"** that was filed with the IRS or documentation from the IRS that include the changes made by the IRS; **AND**
 - A **2022 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed) **OR**
 - A **2022 Record of Account Transcript**
- OR**
- A **signed** copy of the **2022 IRS Form 1040 and all applicable schedules** that were filed with the IRS.

INDIVIDUALS WHO WERE VICTIMS OF IRS TAX-RELATED IDENTITY THEFT

An individual who was the victim of IRS tax-related identity theft must provide:

- A **2022 Tax Return DataBase View (TRDBV)** transcript obtained from the IRS by calling 1-800-908-4490, or any other IRS tax transcript that includes all the income and tax information required to be verified or the **signed** 2022 income tax return with all applicable schedules;
AND
- A statement signed and dated by the tax filer indicating that they were a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all the information reported is complete and correct. If student is dependent, the parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison or both.

Student's Signature

Date

Parent's Signature (required if student is dependent)

Date

Spouse's Signature (optional if student is independent)

Date

Return to: Sussex County Community College
Financial Aid, One College Hill Road, Newton, NJ 07860
Fax: 973-300-2224 Tel: 973-300-2225
finaid@sussex.edu